

APPLICATION TO CHANGE TRUSTEE OF A SUPERANNUATION FUND

Full Name of Fund

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Existing Trustees

*Please provide details of the **existing** trustees*

if individual trustees

Full Name

Trustee 1	Trustee 2
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Address

Trustee 1	Trustee 2
Trustee 1 is Retiring <input type="checkbox"/> Continuing <input type="checkbox"/>	Trustee 2 is Retiring <input type="checkbox"/> Continuing <input type="checkbox"/>

if corporate trustee

Full Name of company

ACN

Full name of Director

Address

Director 1	Director 2
Director 1	Director 2
Corporate Trustee is Retiring <input type="checkbox"/> Continuing <input type="checkbox"/>	

New Trustee

*Please provide details of the **new** trustees*

if individual trustees

Full Name

Trustee 1	Trustee 2
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Address

Trustee 1	Trustee 2
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if corporate trustee

Full Name of company

ACN

Full Name of Directors

Address

Director 1	Director 2
Director 1	Director 2

Why Required?

Please advise why change of trustee is required (eg trustee has died and date of death)

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Members

*Please provide details of **current** members (ie those with a member balance)*

Full Name

Full Name

Full Name

Full Name

	Date of Birth	
	Date of Birth	
	Date of Birth	
	Date of Birth	

APPLICATION TO CHANGE TRUSTEE OF A SUPERANNUATION FUND (Cont'd)

Employer or Principal as listed in the Trust Deed (if applicable)

If employer is a trust, include details of trustee (name, ACN, all directors)

Name

ACN

Full Name of Directors

For Stamping Purposes Only

Does the fund hold any assets outside of Queensland? ☐ Yes ☐ No

If yes, what state?

what asset type?

Deed Update?

Would you like the fund's trust deed to be updated at the same time as changing the trustee? ☐ Yes ☐ No

(note, if yes, this will involved an additional cost)

Contact Details

Please provide your full contact details

Contact Person

Firm Name

Firm Postal Address

Phone Number

Email address

Are Documents Urgent? ☐ Yes ☐ No

If yes, please provide details why

Please Attach

Fund's original Trust Deed/or and any Deeds of Variation or documents previously changing the trustee (note these documents will be returned to you).

Note

If you would like to add new members, please complete an Application to Add a Member.