

APPLICATION TO ADD A MEMBER TO A SMSF

Full Name of Fund

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Trustees

Please provide details of the **existing** trustees

Full Names

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If Company: ACN

Full Name of Director

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Full Name of Director

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Members

Please provide details of the **current** members

Full Names

1	2
3	4

New Members

Please provide details of the **new** members

Full Name

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Address

--	--

Date of birth (if known)

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Relationship between

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Members & trustees?

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SMSF Definition

Why will the fund continue to be a SMSF?

All members are trustees or directors of corporate trustee and all trustees or directors of corporate trustee are members ☐

New member given EPOA to an existing trustee or director of corporate trustee ☐

New member is a minor and guardian is an existing trustee or director of corporate trustee ☐

Contact Details

Please provide your full contact details

Contact Person

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Firm Name

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Firm Postal Address

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Phone Number

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Email address

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Please Attach

Fund's original Trust Deed and any Deeds of Variation (note these documents will be returned to you).

Note

If you would like to add **new trustees**, please complete an Application to Change Trustee of a Superannuation Fund.